

## Consolidated Balance Sheet

For the Financial Period Ended 30 June 2021

Goertek Inc		
Subjects	As at 30 June 2021	As at 31 Dec 2020
	RMB	RMB
<b>Current assets</b>		
Cash and cash equivalents	10,700,438,593.66	7,788,139,761.68
Held-for-trading financial assets	422,605,355.46	250,789,617.29
Bill receivables	85,756,687.94	93,015,027.25
Accounts receivables	6,050,070,244.85	9,951,611,596.65
Prepayments	462,052,054.73	295,557,594.21
Other receivables	232,182,630.21	56,282,930.78
Inventory	9,322,158,251.05	9,170,731,903.19
Non-current assets--current portion	67,724.41	67,724.41
Other current assets	429,594,665.98	522,858,736.68
<b>Total current assets</b>	<b>27,704,926,208.29</b>	<b>28,129,054,892.14</b>
<b>Non-current assets</b>		
Long term equity investment	333,087,342.92	337,410,802.56
Investment in other equity instruments	339,270,653.23	357,307,056.65
Other non-current financial assets	126,682,592.57	
Property, plant and equipment	15,939,799,103.53	14,674,535,924.15
Construction-in-progress	1,665,793,145.48	2,078,910,639.92
Right-of-use assets	197,453,982.87	
Intangible assets	2,600,906,978.60	2,730,415,540.35
R&D expenditure	299,187,203.01	107,970,366.02
Goodwill	16,859,185.08	16,859,185.08
Long term deferred expenses	180,980,589.09	152,215,032.28
Deferred income tax assets	248,522,090.19	275,559,445.74
Other non-current assets	465,022,533.91	257,587,428.52
<b>Total non-current assets</b>	<b>22,413,565,400.48</b>	<b>20,988,771,421.27</b>
<b>Total assets</b>	<b>50,118,491,608.77</b>	<b>49,117,826,313.41</b>
<b>Current liabilities</b>		
Short-term borrowings	4,569,470,087.57	3,189,865,281.20
Held-for-trading financial liabilities	275,000.00	43,578,775.71
Bill payables	2,055,485,718.58	1,797,630,927.08
Accounts payables	11,479,346,250.93	15,526,558,924.33
Contractual liabilities	1,890,175,349.53	772,033,187.85
Salary payables	453,632,877.82	1,136,453,967.56
Income tax payables	229,601,382.53	195,498,317.72
Other payables	74,315,267.49	67,844,709.64
-Interest payables	5,770,954.01	8,911,319.91
Non-current liabilities -current portion	85,467,097.01	
Other current liabilities	28,029,774.26	7,012,595.33
<b>Total current liabilities</b>	<b>20,865,798,805.72</b>	<b>22,736,476,686.42</b>
<b>Non-current liabilities</b>		
Long-term borrowings	3,328,030,000.00	2,754,299,262.02
Convertible bonds payable		3,031,391,335.56
Lease obligation	96,483,822.21	
Deferred income	617,586,885.70	538,922,331.52
Deferred tax liabilities	378,917,983.06	323,065,909.80
<b>Total non-current liabilities</b>	<b>4,421,018,690.97</b>	<b>6,647,678,838.90</b>
<b>Total liabilities</b>	<b>25,286,817,496.69</b>	<b>29,384,155,525.32</b>
<b>Shareholders' equity</b>		
Share capital	3,416,321,036.00	3,275,438,427.00
Other equity instruments		317,690,852.25
Capital reserve	9,188,409,217.97	3,811,658,791.28
Less: treasury stock	2,516,006,240.58	516,007,644.95
Other comprehensive income	-98,314,675.34	-112,010,012.52
Surplus reserve	1,370,122,868.85	1,370,122,868.85
General risk reserve	6,081,200.00	6,081,200.00
Retained earnings	12,914,081,662.78	11,500,277,791.35
Total shareholders' equity attributable to parent company	24,280,695,069.68	19,653,252,273.26
Non-controlling interest	550,979,042.40	80,418,514.83
<b>Total shareholders' equity</b>	<b>24,831,674,112.08</b>	<b>19,733,670,788.09</b>
<b>Total liabilities and equity</b>	<b>50,118,491,608.77</b>	<b>49,117,826,313.41</b>

**Goertek Inc**

<b>Subjects</b>	<b>1 Jan 2021 to 30 Jun 2021</b>	<b>1 Jan 2020 to 30 Jun 2020</b>
	<b>RMB</b>	<b>RMB</b>
<b>Revenue</b>	<b>30,287,797,687.22</b>	<b>15,573,024,681.96</b>
Cost of sales	25,922,373,081.76	12,764,420,492.71
Business tax and surcharges	92,287,048.42	75,564,983.45
Selling and distribution costs	299,384,094.18	208,318,257.21
Administrative expenses	851,917,888.61	454,571,245.70
R&D expenses	1,540,343,397.99	972,907,293.45
Finance costs	93,930,134.94	154,625,251.18
-interest expense	90,772,462.40	129,594,354.89
- interest income	44,202,020.34	9,881,791.98
Add: other income	118,270,719.20	61,526,928.86
	208,493,374.41	-21,196,734.39
- Share of profit or loss of joint ventures and associates	-316,091.70	1,147,268.96
	213,402,955.22	38,507,912.17
	39,027,136.44	23,721,873.14
Losses on assets impairment	-25,429,146.02	-63,305,322.76
Losses on disposal of fixed assets	-11,232,798.61	-3,622,224.82

# Consolidated Statement of Cash Flows

For the Financial Period From 1 January 2021 to 30 June 2021

Goertek Inc

Subjects	1 Jan 2021 to 30 Jun 2021	1 Jan 2020 to 30 Jun 2020
<b>Cash Flows From Operating Activities</b>		
Cash received from selling of goods or services rendered	35,697,038,472.69	18,048,681,898.61
Tax refund	1,161,565,358.11	668,253,500.80
Cash received from other operating activities	1,056,336,764.12	865,957,307.10
<b>Net cash inflows from operating activities</b>	<b>37,914,940,594.92</b>	<b>19,582,892,706.51</b>
Cash payment for goods purchased or services rendered	27,992,611,907.36	14,202,331,216.05
Cash payment for staff related expenses	4,118,477,122.69	2,851,506,248.38
Tax paid	368,677,903.79	295,779,698.48
Cash payment for other operating activities	1,452,995,019.88	1,335,183,671.41
<b>Cash outflows from operating activities</b>	<b>33,932,761,953.72</b>	<b>18,684,800,834.32</b>
<b>Net cash generated from operating activities</b>	<b>3,982,178,641.20</b>	<b>898,091,872.19</b>
<b>Cash Flows From Investing Activities</b>		
Return on investments	1,101,287,188.68	55,504,622.51
Cash received from investments	13,006,190.69	3,307,781.71
Proceeds from disposal of fixed assets	39,473,312.70	6,460,540.26
Cash received from other investing activities	8,454,544.93	23,793,280.43
<b>Net cash inflows from investing activities</b>	<b>1,162,221,237.00</b>	<b>89,066,224.91</b>
Cash paid to acquire fixed assets, intangible assets and other long-term assets	2,679,577,771.94	2,280,642,131.68
Cash paid to acquired investment	960,018,042.50	73,879,954.41
<b>Cash inflows from investing activities</b>	<b>3,639,595,814.44</b>	<b>2,354,522,086.09</b>
<b>Net cash used in investing activities</b>	<b>-2,477,374,577.44</b>	<b>-2,265,455,861.18</b>
<b>Cash Flows From Financing Activities</b>		
Cash arising from absorbing investments	2,159,808,691.80	
Proceeds from bank borrowings	5,110,848,766.82	7,008,342,412.39
Proceeds from issuance of convertible bonds		3,995,000,000.00
Cash received from other financing activities	760,522,329.26	514,001,258.04
<b>Cash inflows from financing activities</b>	<b>8,031,179,787.88</b>	<b>11,517,343,670.43</b>
Repayment of borrowings	3,173,151,986.13	6,184,006,740.60
Cash payments for interest expenses and distribution of dividends or profits	574,092,509.45	468,235,031.93
Cash paid for other financing activities	3,092,386,504.33	941,634,926.21
<b>Cash outflows from financing activities</b>	<b>6,839,630,999.91</b>	<b>7,593,876,698.74</b>
<b>Cash generated from financing activities</b>	<b>1,191,548,787.97</b>	<b>3,923,466,971.69</b>
<b>Effects of exchange rate change on cash and cash equivalents</b>	<b>-38,828,489.77</b>	<b>-6,106,720.04</b>
<b>Net increase in cash and cash equivalents</b>	<b>2,657,524,361.96</b>	<b>2,549,996,262.66</b>
Cash and cash equivalents at beginning of period	6,913,191,984.54	3,094,603,792.32
<b>Cash and cash equivalents at end of period</b>	<b>9,570,716,346.50</b>	<b>5,644,600,054.98</b>