

歌尔股份

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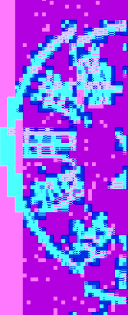
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年份	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
营业收入	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
营业成本	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00
营业毛利	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00
营业税金及附加	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
销售费用	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00
管理费用	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00	300.00
财务费用	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00
资产减值损失	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
公允价值变动损益	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
投资收益	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
营业外收入	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
营业外支出	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
利润总额	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
所得税费用	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00
净利润	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00
归属于母公司所有者的净利润	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00
少数股东损益	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
其他综合收益	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
综合收益总额	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00
归属于母公司所有者的综合收益总额	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00	750.00
归属于少数股东的综合收益总额	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
基本每股收益	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75
稀释每股收益	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75
加权平均净资产收益率	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%
扣除非经常性损益后的加权平均净资产收益率	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%
总资产	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00
流动资产	80,000.00	80,000.00	80,000.00	80,000.00	80,000.00	80,000.00	80,000.00	80,000.00	80,000.00	80,000.00	80,000.00	80,000.00	80,000.00
非流动资产	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
货币资金	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
应收账款	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00
预付款项	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
其他应收款	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
存货	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00
固定资产	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00
无形资产	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
长期股权投资	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
其他非流动资产	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
短期借款	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
应付账款	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00
预收款项	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
应付职工薪酬	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
应交税费	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
其他应付款	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
其他流动负债	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
长期借款	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
应付债券	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
其他非流动负债	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
所有者权益	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00
实收资本	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00
资本公积	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
盈余公积	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
未分配利润	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
少数股东权益	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00



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2019		2.91	22.93%
			12.66%
3.61	11.23%		
2019	3.38	15.43%	

2019

		2017	2018	2019
		76,204.93	94,979.99	129,752.15
	/	1.52	1.89	1.99
		72,997.62	69,820.84	60,053.96
	/	16.07	10.66	10.02
		58,699.85	64,185.51	73,893.57
	/	0.34	0.43	0.36
		48,775.68	46,476.63	59,361.02
	/	0.45	0.41	0.41
		29,388.13	30,087.19	89,980.81
	/	15.06	13.97	14.55

1		16.84	6.77
2		11.65	4.69
3		9.61	3.87
4		6.90	2.78
5		5.56	2.24
	--	50.55	20.34

2019	3,105	1,838	738
2019	18,765		2,274
8,656	10,577	2,214	

		2017	2018	2019
		21.93	24.03	30.86
		21.57	23.17	30.76
		98.36	96.42	99.68
		21.36	23.10	30.43
		99.03	99.70	98.93
		1.17	1.18	1.42
		1.07	1.12	1.38
		91.45	94.92	97.18
		1.04	1.06	1.35
		97.20	94.64	97.83
		0.71	0.66	0.89
		0.66	0.55	0.78
		92.96	83.33	87.64
		0.64	0.55	0.77

		2017	2018	2019
		1,036,966.38	993,119.79	1,062,018.79
		213,550.31	231,012.70	304,298.64
	/	4.86	4.30	3.49
		546,160.01	681,272.42	1,482,287.81
		10,386.33	10,602.63	13,525.91
	/	52.58	64.26	109.59
		927,126.38	662,695.34	851,351.52
		6,449.06	5,465.45	7,737.61
	/	143.76	121.25	110.03
		2,510,252.76	2,337,087.55	3,395,658.13
		230,385.70	247,080.78	325,562.16
	/	10.90	9.46	10.43

1		142.88	40.65
2		40.45	11.51
3		36.48	10.38
4		12.92	

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2020 5G
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2019		346.60	185.31	
	161.29		161.07	2019
351.48	12.79			12.81
	54.51		10.87	
2020	3	342.47	183.06	
	159.41		159.18	2020 1 3
	64.74	2.94		2.94

	3.98		-2.63	
2019				
2019		346.60	16.46%	
	51.08%	48.92%		
2019		177.04	27.42%	
		20.41%	45.78%	29.92%
2019		36.13	51.06%	
		85.65%		14.34%
5.18		14.34%		
2019		81.04	12.36%	
		1	99.84%	
0.87			50.36	61.49%
2019	52.96		49.26%	2019

2020	3		342.47		1.19%
	48.15%	51.85%			
1					
2019		185.31		27.34%	
	94.75%	5.25%			
2019		175.58		30.51%	
			35.05%		51.13%
2019		9.73		11.52%	
		35.31%		40.77%	23.93%
2019		3.44		43.33%	
			96.29%		2026
					3.31
2019		3.97		39.60%	
2019			2.33		11.25%

2									
	2019								
	2019					161.29			6.06%
							99.86%		
0.14%				161.07					
20.15%	18.61%	7.31%	56.89%						
	2020	3				159.41			1.17%
							99.86%		0.14%
			159.18						20.39%
7.40%	59.41%								18.83%
	2019			351.48				47.99%	
						297.26			54.16%
	2019			12.79				51.47%	
	2019					35.43			8.64%
									15.08%
50.99%	10.26%								23.66%
						5.34			6.11%
				8.38				10.88%	
			18.07			11.66%		20.13%	
3.64			14.37%						
						2019			10.08%
			3.65						
2019				1.78				32.20%	

		99.20%	2.87			
		2019		4.46	90.29%	34.84
	22.53%				2019	
30.38						
	2019		96.40		1.43%	
		109.76	23.69%			
2019			13.37			
2020	1		3.98			8.44
		1.92				
		2019			1.03	0.77
1.01	0.71				2019	
	0.35	0.50				
		2019	EBITDA	37.35	30.46%	
EBITDA		41.35%		11.96%		7.29%
	39.40%	2019	EBITDA		11.91	13.17
EBITDA			EBITDA	0.36	0.48	EBITDA
		2019				
		2019				
		2020	3			
		2019				
				2019		
		2019	316.34		17.94%	
		168.58	53.29%		147.76	46.71%
				10.40%		52.45%
	17.13%	18.31%				26.87%

	2019		157.45		35.04%
153.28	97.35%		4.17	2.65%	
		32.36%		49.18%	
45.70%		54.30%		49.77%	6.30

	2019		158.89		4.79%
		32.45	20.42%	30.31	19.07%
88.32	55.58%		11.77	7.41%	
2019			283.32	11.47	2019
		36.79			-27.34
	-3.64				

		2020	3		
		35.14		2	40.00
	2			2020	3
2	40.00	3.99			159.41
				2	
	2019	EBITDA	37.35		2
0.93	EBITDA		2		40.00
	2019				372.77
40.00	9.32				2
			2		

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	265.71	297.60	346.60	342.47
	149.17	152.08	161.29	159.41
	50.70	73.24	74.68	64.06
	9.96	6.06	3.44	25.13
	60.65	79.30	78.12	89.19
	255.37	237.51	351.48	64.74
	21.07	8.44	12.79	2.94
	40.34	28.63	37.35	--
	35.31	22.76	54.51	3.98
	4.29	3.47	4.54	--
	7.29	5.83	6.64	--
	1.03	0.84	1.09	0.19
	94.28	96.33	99.20	154.62
	12.00	4.89	6.59	--
	11.08	4.36	5.41	--
	16.35	5.61	8.16	1.83
	21.46	18.22	14.79	17.48
	12.21	13.73	10.08	11.92
	43.86	48.90	53.46	53.45
	28.91	34.27	32.63	35.88
	6.26	3.83	2.09	13.62
	16.01	11.91	13.17	--
	0.67	0.36	0.48	--
	1.27	1.03	1.01	1.09
	0.98	0.77	0.71	0.60
	0.69	0.35	0.50	0.55
	33.75	16.92	31.05	2.63
	1.01	0.72	0.93	--

